

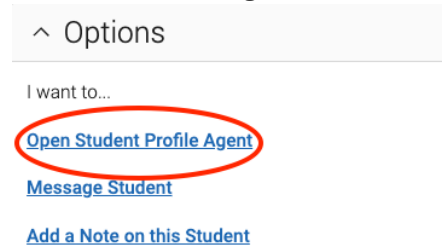


Navigate Student Profile Agent

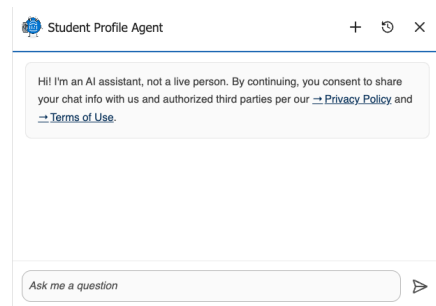
The Student Profile Agent is an AI feature that staff can use to ask questions about their students. It can be used to prepare for appointments, synthesize key student information, and gain updates about a student. Student Profile Agent summarizes key data points about the student with data accessible to that user.

Using Student Profile Agent

Student Profile Agent is available in the Options menu of the Student Profile:



Once Open Student Profile Agent is clicked, a chat pops up within your Navigate window:



You can then ask the agent to summarize or synthesize information about the student. Like with other AI tools, phrasing is important, so we provided a prompt library on the second page. The Student Profile Agent will only return answers with student data to which the user already has access through V3 reports.

Student Profile Agent Prompt Library

Academic & Course Engagement

- Summarize this student's current course load and performance.
- Does the student have any at-risk progress reports this semester or open cases?
- What courses has this student struggled in historically?
- Summarize this student's grade trends over the past two terms.

Advising & Appointments

- What open cases are currently associated with this student?
- What upcoming appointments should I be aware of?
- What appointments has the student had in the past 2 months?
- What notes or appointment summary reports have other staff recently documented?
- What message, enrollment, and/or appointment campaigns is the student currently involved in?
- Summarize cancelled or no-show appointments in the past 3 months.

Questions? Email navigateinfo@utah.edu